

Business Name _____ Tax ID _____

Business Address _____

Business Phone _____ Website Address _____

Business Type: DBA Partnership Corporation C S LLC Nature of your Business _____

Year Established _____ Number of Employees _____

Years at Current Location _____ Do You Own or Lease: Own Lease

CONTACT INFORMATION

Accountant _____ Contact _____

Attorney _____ Information _____

Insurance Agent _____ Contact _____

OWNER/GUARANTOR INFORMATION

Ownership Distribution (list stockholders, partners and owners): _____
Note: The personal guarantee is required for any owner having a 20% or greater interest in the business

Name _____	SSN _____	Date of Birth _____
Address _____		
Home Phone _____	Cell _____	Email _____
Title _____	Number Years _____	Ownership Percentage _____
Gross Monthly Income _____		Source of Income _____

Name _____	SSN _____	Date of Birth _____
Address _____		
Home Phone _____	Cell _____	Email _____
Title _____	Number Years _____	Ownership Percentage _____
Gross Monthly Income _____		Source of Income _____

Name _____	SSN _____	Date of Birth _____
Address _____		
Home Phone _____	Cell _____	Email _____
Title _____	Number Years _____	Ownership Percentage _____
Gross Monthly Income _____		Source of Income _____

LOAN REQUEST INFORMATION

Loan Amount Requested (\$50,000 or less) _____ Term (12-84 months) _____

Vehicle Description: New Used Vehicle Year _____ Make/Model _____ Business owns more than 4 vehicles: Yes No

MISCELLANEOUS INFORMATION

Are your tax liabilities current?: Yes No Settled Through _____

Is the business an endorser, guarantor or co-maker for any obligation not listed in the financial statements?: Yes No

Has the business or any principal owner ever declared bankruptcy?: Yes No If yes, please provide details: _____

Is the business a defendant in any lawsuit?: Yes No If yes, please provide details: _____

Are any of the business assets encumbered by liens or attachments of any type?: Yes No

What _____ By Whom _____ Amount _____

What _____ By Whom _____ Amount _____

What _____ By Whom _____ Amount _____

Does the business have a pension fund?: Yes No

Does the business have a profit sharing plan?: Yes No

If so, are there any unfunded liabilities?: Yes No Amount _____

CERTIFICATION

The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete, and correct. The undersigned agrees to notify the Credit Union immediately of any material changes in this information. The undersigned authorizes the Credit Union to contact any bank and trade creditors it deems necessary without further notice.

Business Name _____ Date _____

Guarantor Signature _____

Title _____ Date _____

Guarantor Signature _____

Title _____ Date _____

Guarantor Signature _____

Title _____ Date _____

PLEASE INCLUDE THE FOLLOWING WITH YOUR COMPLETED APPLICATION

Dealer Bill of Sale

Organizational Documents (Certificate of Incorporation, Articles of Organization, Assumed Name

Certificate) Lien Release, if applicable

