

OVERDRAFT LINE OF CREDIT APPLICATION



Business Name _____ Tax ID _____
Business Address _____
Business Phone _____ Website Address _____
Business Type: DBA Partnership Corporation C S LLC Nature of your Business _____
Year Established _____ Number of Employees _____
Business Gross Annual Sales Last Fiscal Year (whole dollars) _____
Business Net Profit Last Fiscal Year (whole dollars) _____ Years at Current Location _____ Do You Own or Lease: Own Lease

CONTACT INFORMATION

First Name _____ Last Name _____ Title _____ Phone _____ Extension _____

OWNER/GUARANTOR INFORMATION

Ownership Distribution (list stockholders, partners and owners):

Name _____ SS # _____ Date of Birth _____
Address _____
Home Phone _____ Cell _____ Email _____
Title _____ Number of Years _____ Ownership Percentage _____
Gross Monthly Income _____ Source of Income _____

For security purposes, please provide: Mother's Maiden Name _____

Alimony, child support, and separate maintenance income need not be revealed if you do not want it considered as a basis for repaying this obligation.

Name _____ SS # _____ Date of Birth _____
Address _____
Home Phone _____ Cell _____ Email _____
Title _____ Number of Years _____ Ownership Percentage _____
Gross Monthly Income _____ Source of Income _____

For security purposes, please provide: Mother's Maiden Name _____

Alimony, child support, and separate maintenance income need not be revealed if you do not want it considered as a basis for repaying this obligation.

Name _____ SS # _____ Date of Birth _____
Address _____
Home Phone _____ Cell _____ Email _____
Title _____ Number of Years _____ Ownership Percentage _____
Gross Monthly Income _____ Source of Income _____

For security purposes, please provide: Mother's Maiden Name _____

Alimony, child support, and separate maintenance income need not be revealed if you do not want it considered as a basis for repaying this obligation.

LOAN REQUEST INFORMATION

Loan Amount Requested (Min \$5,000-\$10,000 Max) _____

CERTIFICATION

The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete, and correct. The undersigned agrees to notify the Credit Union immediately of any material changes in this information. The undersigned authorizes the Credit Union to contact any bank and trade creditors it deems necessary without further notice.

Business Name _____ Date _____

Guarantor Signature _____

Title _____ Date _____

*Authorizing Officer must be a president, vice president, treasurer, general manager (if a corporation), general partner (if a partnership or LLP), member (if an LLC) or owner (sole proprietorship).

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Note: The personal guarantee is required for any owner having a 20% or greater interest in the business

Guarantor Signature _____

Title _____ Date _____

Guarantor Signature _____

Title _____ Date _____

PLEASE INCLUDE THE FOLLOWING WITH YOUR COMPLETED APPLICATION

Organizational Documents